

**NOTICE OF DENIAL OF MEDICAL ASSISTANCE UNDER THE MEDICAID BUY-IN PROGRAM FOR WORKING PEOPLE WITH DISABILITIES (MBI-WPD)**  
**(Over Income/ Over Resources / Over Income and Over Resources)**

NOTICE DATE:	EFFECTIVE DATE:	NAME AND ADDRESS OF AGENCY/CENTER OR DISTRICT OFFICE	
CASE NUMBER	CIN NUMBER		
CASE NAME (and C/O Name if Present) AND ADDRESS		GENERAL TELEPHONE NO. FOR QUESTIONS OR HELP _____ ----- <b>OR</b> Agency Conference _____ Fair Hearing Information and Assistance _____ Record Access _____ Legal Assistance Information _____	

OFFICE NO.	UNIT NO.	WORKER NO.	UNIT OR WORKER NAME	TELEPHONE NO.
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We have denied your application for Medical Assistance coverage under the Medicaid Buy-In program for Working People with Disabilities (MBI-WPD) dated \_\_\_\_\_ for:

Name \_\_\_\_\_ Client I.D. \_\_\_\_\_  
 Name \_\_\_\_\_ Client I.D. \_\_\_\_\_

**I. This is because:**

- your net income (gross income less Medical Assistance deductions) of \$\_\_\_\_\_ is over the allowable MBI-WPD income limit of \$\_\_\_\_\_.
- your countable resources of \$\_\_\_\_\_ are over the allowable MBI-WPD resource limit of \$\_\_\_\_\_.
- your net income (gross income less Medical Assistance deductions) of \$\_\_\_\_\_ is over the allowable MBI-WPD income limit of \$\_\_\_\_\_. In addition, your countable resources of \$\_\_\_\_\_ are over the MBI-WPD resource limit of \$\_\_\_\_\_.

Because you are not eligible for the MBI-WPD program, we compare your net income (gross income less Medical Assistance deductions) and countable resources to the Medical Assistance limits.

**II. You are not eligible for Medical Assistance because:**

- Your net income (gross income less Medical Assistance deductions) of \$\_\_\_\_\_ is over the allowable Medical Assistance income limit of \$\_\_\_\_\_. The amount over the limit is called excess income or spenddown. Your monthly excess income amount is \$\_\_\_\_\_. Also you do not have paid or unpaid medical expenses not covered by insurance that are equal to or more than your excess income amount. If you incur medical bills in the amount of your excess income or if your income goes down, you may reapply. Please read the enclosed: "Explanation of the Excess Income Program" and "Optional Pay-In Program."
- Your countable resources of \$\_\_\_\_\_ are over the allowable Medical Assistance resource limit of \$\_\_\_\_\_. The amount over the limit is called excess resources or spenddown. Your excess resource amount is \$\_\_\_\_\_. We have not received documentation that you have spent your excess resources by establishing or adding to a burial trust/fund. If you incur medical bills in the amount of your excess resources or if the amount of your resources goes down, you may reapply. Please read the enclosed "Explanation of the Excess Resource Program."
- Your net income (gross income less Medical Assistance deductions) of \$\_\_\_\_\_ is over the allowable Medical Assistance income limit of \$\_\_\_\_\_. In addition, your countable resources of \$\_\_\_\_\_ are over the allowable Medical Assistance resource limit of \$\_\_\_\_\_. The amounts over the limits are called excess income and excess resources or spenddown. Your monthly excess income amount is \$\_\_\_\_\_. Your excess resource amount is \$\_\_\_\_\_. We have not received documentation that you have paid or unpaid medical expenses not covered by insurance that are equal to or more than your excess income and resource amount or that you have spent your excess resources by establishing or adding to a burial trust/fund. If you incur medical bills in the amount of your excess resources and expect to have medical bills which are equal to or more than your excess income, or if your income or resources go down, you may reapply. Please read the enclosed: "Explanation of the Excess Income Program", "Explanation of the Excess Resource Program" and "Optional Pay-In Program."

This is based on Regulations 18 NYCRR 360-4.1, 360-4.3, 360-4.4, 360-4.6, 360-4.7, 360-4.8 and Sections 366(1)(a) (12), 366(1)(a) (13) of the Social Services Law.

**We have enclosed a budget worksheet(s) so that you can see how we determine eligibility for benefits.**

**YOU HAVE THE RIGHT TO APPEAL THIS DECISION**  
**BE SURE TO READ THE BACK OF THIS NOTICE ON HOW TO APPEAL THIS DECISION**

**RIGHT TO A CONFERENCE:** You may have a conference to review these actions. If you want a conference, you should ask for one as soon as possible. At the conference, if we discover that we made the wrong decision or if, because of information you provide, we determine to change our decision, we will take corrective action and give you a new notice. You may ask for a conference by calling us at the number on the first page of this notice or by sending a written request to us at the address listed at the top of the front page of this notice. This number is used only for asking for a conference. ***It is not the way you request a fair hearing.*** If you ask for a conference you are still entitled to a fair hearing. Read below for fair hearing information.

**RIGHT TO A FAIR HEARING:** If you believe that the above action is wrong, you may request a State fair hearing by:

- 1) **Telephone:** You may call the state wide toll free number: 800-342-3334 (PLEASE HAVE THIS NOTICE WITH YOU WHEN YOU CALL); **OR**
- 2) **Fax:** Send a copy of this notice to fax no. (518) 473-6735; **OR**
- 3) **On-Line:** Complete and send the online request form at: <http://www.otda.state.ny.us/oah/forms.asp>; **OR**
- 4) **Write:** Send a copy of this notice **completed**, to the Fair Hearing Section, New York State Office of Temporary and Disability Assistance, P.O. Box 1930, Albany, New York 12201. Please keep a copy for yourself.

I want a fair hearing. The Agency's action is wrong because: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Print Name: \_\_\_\_\_ Case Number: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

Signature of Client: \_\_\_\_\_ Date: \_\_\_\_\_

**YOU HAVE 60 DAYS FROM THE DATE OF THIS NOTICE TO REQUEST A FAIR HEARING**

If you request a fair hearing, the State will send you a notice informing you of the time and place of the hearing. You have the right to be represented by legal counsel, a relative, a friend or other person, or to represent yourself. At the hearing you, your attorney or other representative will have the opportunity to present written and oral evidence to demonstrate why the action should not be taken, as well as an opportunity to question any persons who appear at the hearing. Also, you have a right to bring witnesses to speak in your favor. You should bring to the hearing any documents such as this notice, pay stubs, receipts, medical bills, heating bills, medical verification, letters, etc. that may be helpful in presenting your case.

**LEGAL ASSISTANCE:** If you need free legal assistance, you may be able to obtain such assistance by contacting your local Legal Aid Society or other legal advocate group. You may locate the nearest Legal Aid Society or advocate group by checking your Yellow Pages under "Lawyers" or by calling the number indicated on the front of this notice.

**ACCESS TO YOUR FILE AND COPIES OF DOCUMENTS:** To help you get ready for the hearing, you have a right to look at your case file. If you call or write to us, we will provide you with free copies of the documents from your file which we will give to the hearing officer at the fair hearing. Also, if you call or write to us, we will provide you with free copies of other documents from your file which you think you may need to prepare for your fair hearing. To ask for documents or to find out how to look at your file, call us at the Record Access telephone number listed at the top of the front of this notice or write us at the address printed at the top of the front of this notice.

If you want copies of documents from your case file, you should ask for them ahead of time. They will be provided to you within a reasonable time before the date of the hearing. Documents will be mailed to you only if you specifically ask that they be mailed.

**INFORMATION:** If you want more information about your case, how to ask for a fair hearing, how to see your file, or how to get additional copies of documents, call us at the telephone numbers listed at the top of the front of this notice or write to us at the address printed at the top of the front of this notice.

**ATTENTION:** Children under 19 years of age who are not eligible for Child Health Plus A or other health insurance may be eligible for the Child Health Plus B Insurance Plan (Child Health Plus B). The plan provides health care insurance for children. Call 1-800-522-5006 for information.